2021 PROFESSIONAL ADVISOR SYMPOSIUM
October 21st and 28th, 2021

All sessions, including the Keynote Address, are approved for credit as noted below.

Please ensure you <u>SIGN IN</u> for <u>EACH</u> session you attend.

We will provide certificates of completion for all designations (from the sign-in sheets).

DESIGNATION	STATE	# CREDIT HOURS	REPORTING	NOTES
CPA	PA	1.0 per session	**You will self-report**	Knox Law is an approved provider for CPA education in PA. Our provider number is PX177765.
CPA	NY	1.0 per session	**You will self-report**	Knox Law is an approved provider for CPA education in NY. Our provider number is 2533.
CPA	OH	1.0 per session	**You will self-report**	Knox Law is an approved provider for CPA education in OH. Our Credential number is 295.
CFP	N/A	1.0 per session	We will report	Knox Law is an approved provider for CFP education. Our provider number is 5406.
CTFA	N/A	5 total credits for the full event	**You will self-report**	ABA Professional Certifications is dedicated to promoting the highest standards of performance and ethics within the financial services industry. The 2021 Professional Advisor Symposium has been approved for five (5) CTFA credits. This statement is not an endorsement of this program or its sponsor. **Certification holders must report these credits at aba.csod.com.**
PA INSURANCE	PA	1.0 per session	We will report	Knox Law is an approved provider for PA Insurance education. Our provider number is 80551.
CIMA®	N/A	1.0 per session	We will report	Knox Law is an approved provider of education for CIMA®, CPWA®, CIMC® and RMA® license holders through the Investments & Wealth Institute. Our sponsor ID is 222599.
CPWA®	N/A	1.0 per session	We will report	
CIMC®	N/A	1.0 per session	We will report	
RMA®	N/A	1.0 per session	We will report	
CLE	PA	4.0 total credits	**You will self-report**	**Please email Marian at mmartinez@kmgslaw.com for the documentation to report the credit.**
CLE	OH	4.0 total credits	**You will self-report**	**Please email Marian at mmartinez@kmgslaw.com for the activity code to report the credit.**