

# INSTRUCTIONS FOR COMPLETING MA-51 MEDICAL EVALUATION



**NOTE: THE MA-51 IS VALID AS LONG AS IT REFLECTS THE CURRENT CONDITIONS FOR THE APPLICANT**

At the top of the page, mark if this is a new or updated MA-51.

Questions 1-7 are self-explanatory.

8. **Physician License Number.** Enter the physician license number, not the Medical Assistance number.
9. **Evaluation At.** Enter 1-5 to describe where evaluation took place. If 5 is used, specify where evaluation was completed.
10. **Signature.** Applicant should sign if able. If unable, legal guardian or responsible party may sign.
11. **Essential Vital Signs.** Self-explanatory.
12. **Medical Summary.** Include any medical information you feel is important for determination of level of care. Please list patient's known allergies in this section.
13. **Vacating of building.** How much assistance does the patient require to vacate the building?
14. **Medication Administration.** Is the patient capable of being trained to self-administer medications?
15. **Diagnostic Codes and Diagnoses.** ICD diagnostic codes should be put in the blocks, then written by name in the space next to the block. List diagnoses starting with primary, then secondary, and finally tertiary. There is room for any other pertinent diagnoses.
16. **Professional and Technical Care Needs.** Indicate care needed. Examples of "other" include mental health and case management.
17. **Physician Orders.** Orders should meet needs indicated in box 16. Medications should have diagnoses to support their use.
18. **Prognosis.** Indicate patient's prognosis based on current medical condition.
19. **Rehabilitation Potential.** Indicate based on current condition. Should be consistent with box 18.
- 20A. **Physician's Recommendation.** Physician must recommend patient's level of care. If the box for "other" is checked, write in level of care. In order to provide assistance to a physician in the level of care recommendation, the following definitional guidelines should be considered:

Nursing Facility Clinically Eligible (NFCE)	Personal Care Home	ICF/ID Care	ICF/ORC Care	Inpatient Psychiatric Care
Requires health-related care and services because the physical condition necessitates care and services that can be provided in the community with Home and Community Based Services or in a Nursing Facility.	Provides Personal Care services such as meals, housekeeping, & ADL assistance as needed to residents who live on their own in a residential facility.	Provides health-related care to ID individuals. More care than custodial care but less than in a NF.	Provides health-related care to ORC individuals. More care than custodial care but less than in a NF.	Provides inpatient psychiatric services for the diagnoses and treatment of mental illness on a 24-hour basis, by or under the supervision of a physician.

- 20B. Complete only if Consumer is NFCE and will be served in a Nursing Facility. Check whether the patient will be eventually be discharged from facility based on current prognosis. If yes, check expected length of stay.

20C. The physician must sign and date the MA-51. A licensed physician must sign the MA-51. It may not be signed by a "physician in training" (a Medical Doctor in Training [MT] or an Osteopathic Doctor in Training [OT]).

Questions 21 and 22 completed by the OPTIONS Unit in the Area Agency on Aging.





1. NA RECIPIENT NUMBER		2. NAME OF APPLICANT (Last, first, middle initial)		3. SOCIAL SECURITY NO.		4. BIRTHDATE	
5. AGE		6. SEX		7. ATTENDING PHYSICIAN		8. PHYSICIAN LICENSE NUMBER	
9. EVALUATION AT (Description and code) 01 Hospital 02 NF 03 Personal Care/Dom Care 04 Own House/Apartment 05 Other (Specify) <u>Office of physician</u>				10. For the purpose of determining my need for TITLE XIX OUTPATIENT CARE, Home and Community Based Services, and if applicable, my need for a shelter deduction, I authorize the release of any medical information by the physician to the county assistance office, Pennsylvania Department of Human Services or its agents. <input checked="" type="checkbox"/> SIGNATURE - APPLICANT OR PERSON ACTING FOR APPLICANT DATE			
11. HEIGHT		WEIGHT		BLOOD PRESSURE		TEMPERATURE	
						PULSE RATE	
						CARDIAC RHYTHM	
12. MEDICAL SUMMARY							
13. IN EVENT OF AN EMERGENCY THE PATIENT CAN VACATE THE BUILDING <input type="checkbox"/> 1. Independently <input type="checkbox"/> 2. With Minimal Assistance <input type="checkbox"/> 3. With Total Assistance							
14. PATIENT IS CAPABLE OF ADMINISTERING HIS/HER OWN MEDICATIONS <input type="checkbox"/> 1. Self <input type="checkbox"/> 2. Under Supervision <input type="checkbox"/> 3. No							
15. ICD DIAGNOSTIC CODES							
		PRIMARY (Principal)					
		SECONDARY					
		TERTIARY					
16. PROFESSIONAL AND TECHNICAL CARE NEEDED - CHECK <input checked="" type="checkbox"/> EACH CATEGORY THAT IS APPLICABLE <input type="checkbox"/> Physical Therapy <input type="checkbox"/> Speech Therapy <input type="checkbox"/> Occupational Therapy <input type="checkbox"/> Inhalation Therapy <input type="checkbox"/> Special Dressings <input type="checkbox"/> Irrigations <input type="checkbox"/> Special Skin Care <input type="checkbox"/> Parenteral Fluids <input type="checkbox"/> Suctioning <input type="checkbox"/> Other (Specify) _____							
17. PHYSICIAN ORDERS							
Medications _____							
Treatment _____							
Rehabilitative and Restorative Services _____							
Therapies _____							
Diet _____							
Activities _____							
Social Services _____							
Special Procedures for Health and Safety or to Meet Objectives _____							
18. PROGNOSIS - CHECK <input checked="" type="checkbox"/> ONLY ONE <input type="checkbox"/> 1. Stable <input type="checkbox"/> 2. Improving <input type="checkbox"/> 3. Deteriorating							
19. REHABILITATION POTENTIAL - CHECK <input checked="" type="checkbox"/> ONLY ONE <input type="checkbox"/> 1. Good <input type="checkbox"/> 2. Limited <input type="checkbox"/> 3. Poor							
20A. PHYSICIAN'S RECOMMENDATION To the best of my knowledge, the patient's medical condition and related needs are essentially as indicated above. I recommend that the services and care to meet these needs can be provided at the level of care indicated - check <input checked="" type="checkbox"/> only one <input type="checkbox"/> Nursing Facility Closely Monitor Services to be provided at home or in a nursing facility <input type="checkbox"/> Personal Care Home Services provided in a Personal Care Home <input checked="" type="checkbox"/> HCPC Care Services to be provided at home or in an intermediate care facility for the intellectually disabled <input type="checkbox"/> HCPC Care Services to be provided at home or in an intermediate care facility for consumers with CHCs <input type="checkbox"/> Inpatient Psychiatric Care <input type="checkbox"/> Other (Please Specify) _____							
20B. COMPLETE ONLY IF CONSUMER IS NURSING FACILITY CLINICALLY ELIGIBLE AND WILL BE SERVED IN A NURSING FACILITY. ON THE BASIS OF PRESENT MEDICAL PROGNOSIS THE PATIENT MAY EVENTUALLY RETURN HOME OR BE DISCHARGED. <input type="checkbox"/> YES <input type="checkbox"/> NO If Yes, Check <input checked="" type="checkbox"/> Only One <input type="checkbox"/> 1. Within 180 days <input type="checkbox"/> 2. Over 180 days							
20C. PHYSICIAN'S SIGNATURE _____ PHYSICIAN (PRINTED NAME) TELEPHONE _____ PHYSICIAN SIGNATURE _____ DATE _____							



FOR DEPARTMENT USE		Medical and other professional personnel of the Medicaid agency or its designee MUST evaluate each applicant's or recipient's need for assistance by reviewing and assessing the evaluations required by regulations.	
21A. MEDICALLY ELIGIBLE <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Medically Appropriate for Waiver Services		21B. Length of Stay <input type="checkbox"/> Within 180 days <input type="checkbox"/> Over 180 days	
22 Comments. Attach a separate sheet if additional comments are necessary. _____ REVIEWER'S SIGNATURE AND TITLE DATE _____			